## FOR IMMEDIATE RELEASE

## FADA Releases August'20 Vehicle Registration Data

- Vehicle Registrations for August shows improvement due to ongoing festivities when compared MoM but still down by -26.81\% on YoY basis.
- On yearly comparison, 2-Wheeler degrows by -28.71\%, 3-Wheeler by $-69.51 \%$, CV by $-57.39 \%$, and PV by $-7.12 \%$. Tractor registration continued its upwards journey with 27.80\% growth.
- Entry Level Passenger Vehicles shows initial signs of demand revival as customers sitting on fence finally conclude their purchase with Janmashtami and Ganesh Chaturthi during the month.
- Overall demand still not back to pre-covid levels as despite abundant liquidity, risk averse mood of Banks and NBFC's coupled with stricter CIBIL scores, fails to capture demand in the current month.
- FADA awaits the Government's reduction on GST for 2 wheelers and roll out of incentive based Scrappage Policy thus re-igniting demand and once again making Auto a lead indicator of growth.

9 ${ }^{\text {th }}$ September'20, New Delhi: The Federation of Automobile Dealers Associations (FADA) today released the Monthly Vehicle Registration Data for the Month of August'20.

## August'20 Retail Sales

Commenting on how August'20 performed, FADA President, Mr. Vinkesh Gulati said, "With the start of Festival Season and the Government's continued effort to open up India, the month of August saw good numbers when compared to immediate previous months. August also saw an arrest in decline and pullback efforts on all fronts were visible, though on YoY, all categories except Tractors continued to fall, though at a slower pace.

Passenger Vehicles after 5 months saw decline reducing to single digit. Customers who were sitting on the fence, finally concluded their purchase during ongoing festivals of Janmashtami and Ganesh Chaturthi. Entry level Passenger Vehicles were in high demand as personal mobility is being preferred with current pandemic showing no signs of reduction.

Apart from Rural Market which was showing revival signs until now, Urban Centres for the first time showed initial signs of demand pullback. With the Government's priority in spending towards rural development and agriculture, coupled with good monsoon and a healthy sowing season, Tractor, Small Commercial Vehicles and entry level Passenger Vehicles positively impacted August Sales.

Overall demand is still not back to Pre-covid levels as Banks and NBFCs continue to have a cautious approach towards funding. Commercial Vehicles, especially M\&HCV category is still suffering from higher lead times with financers and an increase in cost of acquisition leading to viability issues. A stricter CIBIL score is also affecting customer finance.

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FADA once again requests the Government to announce demand boosting stimulus and awaits the announcement of reduction in GST for 2 -wheelers. We also await the much required incentive based scrappage policy. Both these measures will act as demand drivers for 2-wheelers and specially Medium \& Heavy Commercial Vehicles sales in India thus once again making Auto Industry, a lead indicator for India's growth."

## Near Term Outlook

September brings with itself, the inauspicious 16 days Shraadh period. This coupled with 30 days of Adhik Maas (an extra month in the Hindu calendar that is inserted to keep the lunar and solar calendars aligned) is considered inauspicious in North, East and West India when no high value transactions take place.

The moratorium period from banks has ended on $31^{\text {st }}$ Aug. During this period, if NPA's are not too high and recovery rate is even neutral to positive, Banks and NBFC's may return with aggressive financing schemes for Auto Loans thus leading to a strong demand pullback.

While OEM's are dispatching vehicles to Dealers with a purpose of stocking-up inventory for the upcoming festival season, retail sales are still at $70-75 \%$ levels despite the low base of last year. FADA advises extreme caution to all OEMs and our Dealer fraternity to avoid excessive Inventory build-up thus leading to unmanageable interest cost which could further result in dealership closures.

Chart showing Vehicle Registration Data for August'20 with YoY comparison can be found below:

All India Vehicle Registration Data for August'20

| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| :--- | ---: | ---: | ---: |
| 2W | $8,98,775$ | $12,60,722$ | $\mathbf{- 2 8 . 7 1 \%}$ |
| $3 W$ | 16,857 | 55,293 | $-69.51 \%$ |
| CV | 26,536 | 62,270 | $\mathbf{- 5 7 . 3 9 \%}$ |
| PV | $1,78,513$ | $1,92,189$ | $\mathbf{- 7 . 1 2 \%}$ |
| TRAC | 67,406 | 52,744 | $\mathbf{2 7 . 8 0 \%}$ |
| Total | $\mathbf{1 1 , 8 8 , 0 8 7}$ | $\mathbf{1 6 , 2 3 , 2 1 8}$ | $\mathbf{- 2 6 . 8 1 \%}$ |

Source: FADA Research
Disclaimer:
1- The above numbers do not have figures from AP, AN, MP, LD \& TS as all these States/UT's are not yet on Vahan 4.
2- Vehicle Registration Data has been collated as on 07.09 .20 and in collaboration with Ministry of Road Transport \& Highways, Government of India and has been gathered from 1,242 out of 1,450 RTOs.

Category-wise market share can be found in Annexure 1, Page No. 04
State-wise Vehicle Registration Analysis can be found in Annexure 2, Page No. 08.
----- End of Press Release ----

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## About FADA India

Founded in 1964, Federation of Automobile Dealers Associations (FADA), is the apex national body of Automobile Retail Industry in India engaged in the sale, service and spares of $2 / 3$ Wheelers, Passenger Cars, UVs, Commercial Vehicles (including buses and trucks) and Tractors. FADA India represents over 15,000 automobile dealers having 26,500 dealerships including multiple Associations of Automobile Dealers at the Regional, State and City levels representing the entire Auto Retail Industry. Together we employ $\sim 4$ million people at dealerships and service centres.

FADA India, at the same time also actively networks with the Industries and the authorities, both at the Central \& State levels to provide its inputs and suggestions on the Auto Policy, Taxation, Vehicle Registration Procedure, Road Safety and Clean Environment, etc. to sustain the growth of the Automobile Retail Trade in India.

Annexure 1

OEM wise Market Share Data for the Month of August' 20 with YoY comparison

| Two-Wheeler (2W) |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: |
| Two-Wheeler OEM | AUG'20 | Market Share <br> (\%), AUG'20 | AUG'19 | Market Share <br> (\%), AUG'19 |
| HERO MOTOCORP LTD | $3,28,068$ | $36.50 \%$ | $4,28,227$ | $33.97 \%$ |
| HONDA MOTORCYCLE AND SCOOTER <br> INDIA (P) LTD | $2,23,496$ | $24.87 \%$ | $3,31,673$ | $26.31 \%$ |
| TVS MOTOR COMPANY LTD | $1,39,936$ | $15.57 \%$ | $1,90,520$ | $15.11 \%$ |
| BAJAJ AUTO LTD | $1,00,072$ | $11.13 \%$ | $1,57,697$ | $12.51 \%$ |
| INDIA YAMAHA MOTOR PVT LTD | 35,878 | $3.99 \%$ | 46,209 | $3.67 \%$ |
| ROYAL-ENFIELD (UNIT OF EICHER LTD) | 35,105 | $3.91 \%$ | 48,627 | $3.86 \%$ |
| SUZUKI MOTORCYCLE INDIA PVT LTD | 30,296 | $3.37 \%$ | 48,722 | $3.86 \%$ |
| PIAGGIO VEHICLES PVT LTD | 2,458 | $0.27 \%$ | 5,222 | $0.41 \%$ |
| CLASSIC LEGENDS PVT LTD | 1,353 | $0.15 \%$ | 1,438 | $0.11 \%$ |
| H-D MOTOR COMPANY INDIA PVT LTD | 106 | $0.01 \%$ | 171 | $0.01 \%$ |
| INDIA KAWASAKI MOTORS PVT LTD | 45 | $0.01 \%$ | 237 | $0.02 \%$ |
| TRIUMPH MOTORCYCLES (INDIA) PVT <br> LTD | 37 | $0.00 \%$ | 53 | $0.00 \%$ |
| BMW INDIA PVT LTD | 30 | $0.00 \%$ | 147 | $0.01 \%$ |
| ADISHWAR AUTO RIDE INDIA PVT LTD | 0.000 | 68 | $0.01 \%$ |  |
| DUCATI INDIA PVT LTD | 0 | $0.00 \%$ | 35 | $0.00 \%$ |
| DUCATI MOTOR HOLDING S.P.A | $0.00 \%$ | 13 | $0.00 \%$ |  |
| Others including EV | 1,871 | $0.21 \%$ | 1,663 | $0.13 \%$ |
| Total | $8,98,775$ | $100.00 \%$ | $12,60,722$ | $100.00 \%$ |

Source: FADA Research
Disclaimer:
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| Three-Wheeler (3W) |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: |
| Three-Wheeler OEM | AUG'20 | Market Share <br> (\%), AUG'20 | AUG'19 | Market Share <br> (\%), AUG'19 |
| BAJAJ AUTO LTD | 6,394 | $37.93 \%$ | 26,299 | $47.56 \%$ |
| PIAGGIO VEHICLES PVT LTD | 3,688 | $21.88 \%$ | 9,657 | $17.47 \%$ |
| ATUL AUTO LTD | 625 | $3.71 \%$ | 2,950 | $5.34 \%$ |
| TVS MOTOR COMPANY LTD | 410 | $2.43 \%$ | 893 | $1.62 \%$ |
| MAHINDRA \& MAHINDRA LIMITED | 292 | $1.73 \%$ | 3,098 | $5.60 \%$ |
| Others including EV | 5,448 | $32.32 \%$ | 12,396 | $22.42 \%$ |
| Total | $\mathbf{1 6 , 8 5 7}$ | $\mathbf{1 0 0 . 0 0 \%}$ | $\mathbf{5 5 , 2 9 3}$ | $\mathbf{1 0 0 . 0 0 \%}$ |

Source: FADA Research
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| Commercial Vehicle (CV) |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: |
| Commercial Vehicle OEM | AUG'20 | Market Share <br> (\%), AUG'20 | AUG'19 | Market Share <br> (\%), AUG'19 |
| MAHINDRA \& MAHINDRA LIMITED | 10,795 | $40.68 \%$ | 14,684 | $23.58 \%$ |
| TATA MOTORS LTD | 7,115 | $26.81 \%$ | 26,586 | $42.69 \%$ |
| ASHOK LEYLAND LTD | 2,834 | $10.68 \%$ | 9,602 | $15.42 \%$ |
| MARUTI SUZUKI INDIA LTD | 1,776 | $6.69 \%$ | 2,032 | $3.26 \%$ |
| VE COMMERCIAL VEHICLES LTD | 1,058 | $3.99 \%$ | 3,479 | $5.59 \%$ |
| DAIMLER INDIA COMMERCIAL <br> VEHICLES PVT. LTD | 341 | $1.29 \%$ | 1,221 | $1.96 \%$ |
| FORCE MOTORS LIMITED, A FIRODIA <br> ENTERPRISE | 276 | $1.04 \%$ | 1,057 | $1.70 \%$ |
| SML ISUZU LTD | 163 | $0.61 \%$ | 933 | $1.50 \%$ |
| Others | 2,178 | $8.21 \%$ | 2,676 | $4.30 \%$ |
| Total | $\mathbf{2 6 , 5 3 6}$ | $\mathbf{1 0 0 . 0 0 \%}$ | 62,270 | $\mathbf{1 0 0 . 0 0 \%}$ |

Source: FADA Research
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| Passenger Vehicle (PV) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Passenger Vehicle OEM | AUG'20 | Market Share (\%), AUG'20 | AUG'19 | Market Share (\%), AUG'19 |
| MARUTI SUZUKI INDIA LTD | 88,801 | 49.74\% | 89,877 | 46.76\% |
| HYUNDAI MOTOR INDIA LTD | 34,699 | 19.44\% | 36,294 | 18.88\% |
| TATA MOTORS LTD | 14,136 | 7.92\% | 10,887 | 5.66\% |
| MAHINDRA \& MAHINDRA LIMITED | 9,038 | 5.06\% | 14,870 | 7.74\% |
| KIA MOTORS INDIA PVT LTD | 7,503 | 4.20\% | 159 | 0.08\% |
| RENAULT INDIA PVT LTD | 5,805 | 3.25\% | 4,258 | 2.22\% |
| HONDA CARS INDIA LTD | 4,732 | 2.65\% | 9,249 | 4.81\% |
| TOYOTA KIRLOSKAR MOTOR PVT LTD | 4,628 | 2.59\% | 9,504 | 4.95\% |
| FORD INDIA PVT LTD | 3,366 | 1.89\% | 5,563 | 2.89\% |
| SKODA AUTO VOLKSWAGEN INDIA PVT LTD | 1,719 | 0.96\% | 0 | 0.00\% |
| MG MOTOR INDIA PVT LTD | 1,620 | 0.91\% | 1,778 | 0.93\% |
| MERCEDES-BENZ INDIA PVT LTD | 443 | 0.25\% | 819 | 0.43\% |
| NISSAN MOTOR INDIA PVT LTD | 386 | 0.22\% | 1,786 | 0.93\% |
| BMW INDIA PVT LTD | 383 | 0.21\% | 628 | 0.33\% |
| FIAT INDIA AUTOMOBILES PVT LTD | 322 | 0.18\% | 753 | 0.39\% |
| VOLKSWAGEN AG/INDIA PVT. LTD. | 188 | 0.11\% | 2,052 | 1.07\% |
| SKODA AUTO INDIA/AS PVT LTD | 142 | 0.08\% | 1,083 | 0.56\% |
| JAGUAR LAND ROVER INDIA LIMITED | 108 | 0.06\% | 244 | 0.13\% |
| VOLVO AUTO INDIA PVT LTD | 87 | 0.05\% | 156 | 0.08\% |
| FORCE MOTORS LIMITED, A FIRODIA ENTERPRISE | 51 | 0.03\% | 625 | 0.33\% |
| MERCEDES -BENZ AG | 18 | 0.01\% | 0 | 0.00\% |
| Audi AG | 9 | 0.01\% | 303 | 0.16\% |
| PORSCHE AG GERMANY | 7 | 0.00\% | 21 | 0.01\% |
| BENTLEY MOTORS LIMITED | 1 | 0.00\% | 1 | 0.00\% |
| ROLLS ROYCE | 1 | 0.00\% | 3 | 0.00\% |
| FERRARI INDIA PRIVATE LIMITED | 1 | 0.00\% | 2 | 0.00\% |
| AUTOMOBILI LAMBORGHINI S.P.A | 1 | 0.00\% | 0 | 0.00\% |
| Others | 318 | 0.18\% | 1,274 | 0.66\% |
| Total | 1,78,513 | 100.00\% | 1,92,189 | 100.00\% |

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| Tractor (TRAC) |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: |
| Tractor OEM | AUG'20 | Market Share <br> (\%), AUG'20 | AUG'19 | Market Share <br> (\%), AUG'19 |
| MAHINDRA \& MAHINDRA LIMITED | 16,328 | $24.22 \%$ | 12,462 | $23.63 \%$ |
| MAHINDRA \& MAHINDRA LIMITED (SWARAJ) | 10,536 | $15.63 \%$ | 7,742 | $14.68 \%$ |
| INTERNATIONAL TRACTORS LIMITED | 8,577 | $12.72 \%$ | 6,384 | $12.10 \%$ |
| TAFE LIMITED | 7,675 | $11.39 \%$ | 6,483 | $12.29 \%$ |
| ESCORTS LIMITED (AGRI MACHINERY <br> GROUP) | 6,943 | $10.30 \%$ | 5,556 | $10.53 \%$ |
| EICHER TRACTORS | 4,464 | $6.62 \%$ | 3,976 | $7.54 \%$ |
| JOHN DEERE INDIA PVT LTD | 4,425 | $6.56 \%$ | 3,746 | $7.10 \%$ |
| CNH INDUSTRIAL (INDIA) PVT LTD | 2,471 | $3.67 \%$ | 2,134 | $4.05 \%$ |
| KUBOTA AGRICULTURAL MACHINERY INDIA <br> PVT.LTD. | 1,288 | $1.91 \%$ | 677 | $1.28 \%$ |
| V.S.T. TILLERS TRACTORS LIMITED | 995 | $1.48 \%$ | 773 | $1.47 \%$ |
| CAPTAIN TRACTORS PVT. LTD. | 800 | $1.19 \%$ | 659 | $1.25 \%$ |
| FORCE MOTORS LIMITED, A FIRODIA <br> ENTERPRISE | 328 | $0.49 \%$ | 207 | $0.39 \%$ |
| INDO FARM EQUIPMENT LIMITED | 167 | $0.25 \%$ | 187 | $0.35 \%$ |
| Others | 2,409 | $3.57 \%$ | 1,758 | $3.33 \%$ |
| Total | 67,406 | $100.00 \%$ | 52,744 | $100.00 \%$ |

Source: FADA Research

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FEDERATION OF AUTOMOBILE DEALERS ASSOCIATIONS 804-805-806, Surya Kiran, 19, K G Marg

State wise Vehicle Registration Data for the Month of August'20 with YoY comparison

| ARUNACHAL PRADESH |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 621 | 1,413 | $-56.05 \%$ |
| 3W | 4 | 93 | $-95.70 \%$ |
| CV | 40 | 126 | $-68.25 \%$ |
| PV | 405 | 647 | $-37.40 \%$ |
| TRAC | 15 | 16 | $-6.25 \%$ |
| Total | $\mathbf{1 , 0 8 5}$ | $\mathbf{2 , 2 9 5}$ | $\mathbf{- 5 2 . 7 2 \%}$ |


| ASSAM |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 20,895 | 29,862 | $-30.03 \%$ |
| 3W | 1,125 | 2,383 | $-52.79 \%$ |
| CV | 1,017 | 1,961 | $-48.14 \%$ |
| PV | 4,820 | 5,636 | $-14.48 \%$ |
| TRAC | 1,286 | 557 | $130.88 \%$ |
| Total | 29,143 | 40,399 | $-27.86 \%$ |


| BIHAR |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 69,441 | 72,864 | $-4.70 \%$ |
| 3W | 3,312 | 5,222 | $-36.58 \%$ |
| CV | 1,457 | 2,032 | $-28.30 \%$ |
| PV | 4,711 | 4,181 | $12.68 \%$ |
| TRAC | 4,329 | 2,992 | $44.69 \%$ |
| Total | $\mathbf{8 3 , 2 5 0}$ | $\mathbf{8 7 , 2 9 1}$ | $\mathbf{- 4 . 6 3 \%}$ |


| CHHATTISGARH |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 25,662 | 33,525 | $-23.45 \%$ |
| 3W | 81 | 535 | $-84.86 \%$ |
| CV | 591 | 1,322 | $-55.30 \%$ |
| PV | 3,391 | 3,181 | $6.60 \%$ |
| TRAC | 2,484 | 2,810 | $\mathbf{- 1 1 . 6 0 \%}$ |
| Total | $\mathbf{3 2 , 2 0 9}$ | $\mathbf{4 1 , 3 7 3}$ | $\mathbf{- 2 2 . 1 5 \%}$ |

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| CHANDIGARH |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 1,055 | 2,539 | $-58.45 \%$ |
| 3W | 61 | 134 | $-54.48 \%$ |
| CV | 16 | 191 | $-91.62 \%$ |
| PV | 1,067 | 1,281 | $-16.71 \%$ |
| TRAC | - | 1 | $-100.00 \%$ |
| Total | $\mathbf{2 , 1 9 9}$ | $\mathbf{4 , 1 4 6}$ | $-\mathbf{4 6 . 9 6 \%}$ |


| DADRA \& NAGAR HAVELI AND DAMAN \& DIU |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 897 | 677 | $32.50 \%$ |
| 3W | 1 | 5 | $-80.00 \%$ |
| CV | 36 | 128 | $-71.88 \%$ |
| PV | 220 | 244 | $-9.84 \%$ |
| TRAC | 7 | - | - |
| Total | 1,161 | 1,054 | $10.15 \%$ |


| DELHI |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 25,747 | 34,484 | $\mathbf{- 2 5 . 3 4 \%}$ |
| 3W | 1,042 | 2,641 | $-60.55 \%$ |
| CV | 345 | 1,608 | $-\mathbf{7 8 . 5 4 \%}$ |
| PV | 10,629 | 10,376 | $\mathbf{2 . 4 4 \%}$ |
| TRAC | - | - | - |
| Total | $\mathbf{3 7 , 7 6 3}$ | $\mathbf{4 9 , 1 0 9}$ | $\mathbf{- 2 3 . 1 0 \%}$ |


| GOA |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 2,446 | 4,327 | $-43.47 \%$ |
| 3W | 4 | 5 | $-20.00 \%$ |
| CV | 93 | 153 | $-39.22 \%$ |
| PV | 1,231 | 2,131 | $-42.23 \%$ |
| TRAC | 3 | 1 | $200.00 \%$ |
| Total | 3,777 | 6,617 | $-42.92 \%$ |

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| GUJARAT |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 46,486 | 85,284 | $-45.49 \%$ |
| 3W | 552 | 6,077 | $-90.92 \%$ |
| CV | 1,653 | 4,204 | $-60.68 \%$ |
| PV | 16,821 | 17,232 | $-2.39 \%$ |
| TRAC | 14,166 | 13,621 | $4.00 \%$ |
| Total | $\mathbf{7 9 , 6 7 8}$ | $\mathbf{1 , 2 6 , 4 1 8}$ | $-36.97 \%$ |


| HIMACHAL PRADESH |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 7,432 | 6,843 | $8.61 \%$ |
| 3W | 38 | 23 | $65.22 \%$ |
| CV | 680 | 1,290 | $-47.29 \%$ |
| PV | 4,410 | 3,907 | $12.87 \%$ |
| TRAC | 223 | 93 | $139.78 \%$ |
| Total | 12,783 | 12,156 | $5.16 \%$ |


| HARYANA |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 30,049 | 47,589 | $-36.86 \%$ |
| 3W | 418 | 2,200 | $-81.00 \%$ |
| CV | 1,014 | 3,346 | $-69.70 \%$ |
| PV | 11,466 | 12,588 | $-8.91 \%$ |
| TRAC | 4,152 | 3,986 | $4.16 \%$ |
| Total | 47,099 | 69,709 | $-32.43 \%$ |


| JHARKHAND |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 30,140 | 29,573 | $1.92 \%$ |
| 3W | 603 | 1,784 | $-66.20 \%$ |
| CV | 490 | 1,106 | $-55.70 \%$ |
| PV | 3,949 | 3,522 | $12.12 \%$ |
| TRAC | 1,075 | 857 | $\mathbf{2 5 . 4 4 \%}$ |
| Total | $\mathbf{3 6 , 2 5 7}$ | $\mathbf{3 6 , 8 4 2}$ | $\mathbf{- 1 . 5 9 \%}$ |

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| JAMMU \& KASHMIR |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 16,568 | 3,817 | $334.06 \%$ |
| 3W | 101 | 105 | $-3.81 \%$ |
| CV | 171 | 400 | $-57.25 \%$ |
| PV | 7,642 | 2,359 | $223.95 \%$ |
| TRAC | 8 | 146 | $-94.52 \%$ |
| Total | 24,490 | 6,827 | $258.72 \%$ |


| KARNATAKA |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 64,189 | 99,249 | $-35.33 \%$ |
| 3W | 934 | 4,331 | $-78.43 \%$ |
| CV | 2,403 | 4,900 | $-50.96 \%$ |
| PV | 13,350 | 16,201 | $-\mathbf{- 1 7 . 6 0 \%}$ |
| TRAC | 3,698 | 2,468 | $49.84 \%$ |
| Total | $\mathbf{8 4 , 5 7 4}$ | $\mathbf{1 , 2 7 , 1 4 9}$ | $-\mathbf{3 3 . 4 8 \%}$ |


| KERALA |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 30,226 | 44,669 | $-32.33 \%$ |
| 3W | 777 | 2,272 | $-65.80 \%$ |
| CV | 1,200 | 2,483 | $-51.67 \%$ |
| PV | 9,566 | 14,570 | $-34.34 \%$ |
| TRAC | 5 | 34 | $-85.29 \%$ |
| Total | 41,774 | 64,028 | $-34.76 \%$ |


| LADAKH |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 6 | 54 | $-88.89 \%$ |
| 3W | - | - | - |
| CV | 1 | 12 | $-91.67 \%$ |
| PV | 102 | 241 | $-57.68 \%$ |
| TRAC | - | 2 | $-100.00 \%$ |
| Total | 109 | 309 | $-64.72 \%$ |

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| MAHARASHTRA |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 84,000 | $1,11,651$ | $-\mathbf{- 2 4 . 7 7 \%}$ |
| 3W | 1,513 | 7,680 | $-80.30 \%$ |
| CV | 3,654 | 9,524 | $-61.63 \%$ |
| PV | 23,076 | 24,042 | $-4.02 \%$ |
| TRAC | 7,798 | 2,892 | $169.64 \%$ |
| Total | $\mathbf{1 , 2 0 , 0 4 1}$ | $\mathbf{1 , 5 5 , 7 8 9}$ | $-\mathbf{2 2 . 9 5 \%}$ |


| MEGHALAYA |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 874 | 1,626 | $-46.25 \%$ |
| 3W | 26 | 69 | $-62.32 \%$ |
| CV | 135 | 282 | $-52.13 \%$ |
| PV | 816 | 896 | $-8.93 \%$ |
| TRAC | 1 | 4 | $-75.00 \%$ |
| Total | 1,852 | $\mathbf{2 , 8 7 7}$ | $-\mathbf{3 5 . 6 3 \%}$ |


| MANIPUR |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 16 | 2,058 | $-99.22 \%$ |
| 3W | - | 120 | $-100.00 \%$ |
| CV | - | 184 | $-100.00 \%$ |
| PV | 38 | 555 | $-93.15 \%$ |
| TRAC | - | - | - |
| Total | $\mathbf{5 4}$ | $\mathbf{2 , 9 1 7}$ | $-98.15 \%$ |


| MIZORAM |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 969 | 1,889 | $-48.70 \%$ |
| 3W | 84 | 26 | $\mathbf{2 2 3 . 0 8 \%}$ |
| CV | 72 | 169 | $-57.40 \%$ |
| PV | 209 | 360 | $-41.94 \%$ |
| TRAC | 1 | - | - |
| Total | $\mathbf{1 , 3 3 5}$ | $\mathbf{2 , 4 4 4}$ | $\mathbf{- 4 5 . 3 8 \%}$ |

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| NAGALAND |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 348 | 463 | $-\mathbf{2 4 . 8 4 \%}$ |
| 3W | 3 | 102 | $-97.06 \%$ |
| CV | 15 | 1,199 | $-98.75 \%$ |
| PV | 323 | 562 | $-42.53 \%$ |
| TRAC | - | - | - |
| Total | $\mathbf{6 8 9}$ | $\mathbf{2 , 3 2 6}$ | $\mathbf{- 7 0 . 3 8 \%}$ |


| ODISHA |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 32,165 | 45,555 | $-\mathbf{2 9 . 3 9 \%}$ |
| 3W | 585 | 1,888 | $-69.01 \%$ |
| CV | 1,116 | 2,943 | $-62.08 \%$ |
| PV | 3,757 | 3,837 | $-\mathbf{2 . 0 8 \%}$ |
| TRAC | 1,730 | 1,230 | $40.65 \%$ |
| Total | $\mathbf{3 9 , 3 5 3}$ | $\mathbf{5 5 , 4 5 3}$ | $\mathbf{- 2 9 . 0 3 \%}$ |


| PUNJAB |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 26,240 | 55,062 | $-52.34 \%$ |
| 3W | 75 | 762 | $-90.16 \%$ |
| CV | 511 | 1,825 | $-72.00 \%$ |
| PV | 6,646 | 8,300 | $-19.93 \%$ |
| TRAC | 2,075 | 2,125 | $-\mathbf{2 . 3 5 \%}$ |
| Total | $\mathbf{3 5 , 5 4 7}$ | $\mathbf{6 8 , 0 7 4}$ | $-\mathbf{4 7 . 7 8 \%}$ |


| PUDUCHERRY |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 3,071 | 4,118 | $-\mathbf{2 5 . 4 2 \%}$ |
| 3W | 4 | 8 | $-50.00 \%$ |
| CV | 20 | 62 | $-67.74 \%$ |
| PV | 428 | 547 | $-21.76 \%$ |
| TRAC | 2 | 2 | $\mathbf{0 . 0 0 \%}$ |
| Total | $\mathbf{3 , 5 2 5}$ | $\mathbf{4 , 7 3 7}$ | $\mathbf{- 2 5 . 5 9 \%}$ |

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| RAJASTHAN |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 58,099 | 79,631 | $-27.04 \%$ |
| 3W | 408 | 1,808 | $-77.43 \%$ |
| CV | 1,501 | 4,035 | $-62.80 \%$ |
| PV | 9,728 | 10,224 | $-4.85 \%$ |
| TRAC | 6,774 | 4,394 | $54.16 \%$ |
| Total | $\mathbf{7 6 , 5 1 0}$ | $\mathbf{1 , 0 0 , 0 9 2}$ | $-\mathbf{2 3 . 5 6 \%}$ |


| SIKKIM |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 126 | 369 | $-65.85 \%$ |
| 3W | - | - | - |
| CV | 17 | 47 | $-63.83 \%$ |
| PV | 218 | 511 | $-57.34 \%$ |
| TRAC | - | - | - |
| Total | 361 | 927 | $-61.06 \%$ |


| TAMIL NADU |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | $1,10,757$ | $1,34,971$ | $-\mathbf{- 1 7 . 9 4 \%}$ |
| 3W | 609 | 3,380 | $-81.98 \%$ |
| CV | 3,832 | 6,103 | $-37.21 \%$ |
| PV | 10,987 | 15,381 | $-28.57 \%$ |
| TRAC | 2,292 | 1,323 | $73.24 \%$ |
| Total | $\mathbf{1 , 2 8 , 4 7 7}$ | $\mathbf{1 , 6 1 , 1 5 8}$ | $-\mathbf{2 0 . 2 8 \%}$ |


| TRIPURA |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 3,072 | 3,205 | $-4.15 \%$ |
| 3W | 465 | 400 | $16.25 \%$ |
| CV | 110 | 184 | $-40.22 \%$ |
| PV | 433 | 361 | $19.94 \%$ |
| TRAC | 1 | - | - |
| Total | $\mathbf{4 , 0 8 1}$ | $\mathbf{4 , 1 5 0}$ | $\mathbf{- 1 . 6 6 \%}$ |

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| UTTARAKHAND |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 12,024 | 14,294 | $-15.88 \%$ |
| 3W | 165 | 700 | $-76.43 \%$ |
| CV | 256 | 604 | $-57.62 \%$ |
| PV | 3,227 | 2,623 | $23.03 \%$ |
| TRAC | 227 | 207 | $9.66 \%$ |
| Total | 15,899 | 18,428 | $-13.72 \%$ |


| UTTAR PRADESH |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | $1,29,443$ | $2,23,841$ | $-42.17 \%$ |
| $3 W$ | 2,954 | 8,981 | $-67.11 \%$ |
| CV | 2,625 | 6,808 | $-61.44 \%$ |
| PV | 18,296 | 18,938 | $-3.39 \%$ |
| TRAC | 12,571 | 11,209 | $12.15 \%$ |
| Total | $\mathbf{1 , 6 5 , 8 8 9}$ | $\mathbf{2 , 6 9 , 7 7 7}$ | $\mathbf{- 3 8 . 5 1 \%}$ |


| WEST BENGAL |  |  |  |
| :--- | ---: | ---: | ---: |
| CATEGORY | AUG'20 | AUG'19 | YoY \% |
| 2W | 65,711 | 85,220 | $\mathbf{- 2 2 . 8 9 \%}$ |
| 3W | 913 | 1,559 | $-41.44 \%$ |
| CV | 1,465 | 3,039 | $-51.79 \%$ |
| PV | 6,551 | 6,755 | $-3.02 \%$ |
| TRAC | 2,483 | 1,774 | $39.97 \%$ |
| Total | $\mathbf{7 7 , 1 2 3}$ | $\mathbf{9 8 , 3 4 7}$ | $\mathbf{- 2 1 . 5 8 \%}$ |

